

Listing Department, Wholesale Debt Market

Date: June 23, 2017

BSE Limited,

P.J. Towers, Dalal Street,

Mumbai – 400 001.

ISIN: INE087H07078

Security Code: 949156

Dear Sir,

Sub: Disclosures under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.30% Non Convertible Debenture aggregating to Rs. 100 Crores issued by the Company

We refer to our letter dated May 24, 2017 vide which it was intimated that interest in respect of 11.30% Non Convertible Debenture (NCDs) aggregating to Rs. 100 Crores issued and allotted by the Company on December 24, 2012 was due on June 23, 2017.

In this connection, we hereby certify that the Company has made timely payment of the aforesaid interest in respect of the NCDs on June 23, 2017.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Naveen Manghani Company Secretary